

Information pursuant to Section 125 para. 1 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

| Type of Information | Description |
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| A. Specification of the message | |
| 1. Unique identifier of the event | MSAG072022HV |
| 2. Type of message | Meeting notice of a General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM] |
| B. Specification of the issuer | |
| 1. ISIN | DE0005855183 |
| 2. Name of issuer | MS Industrie AG |
| C. Specification of the meeting | |
| 1. Date of the General Meeting | 06.07.2022 [format pursuant to Implementing Regulation (EU) 2018/1212: 20220706] |
| 2. Time of the General Meeting | 13:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 11:00 UTC] |
| 3. Type of the General Meeting | Ordinary General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET] |
| 4. Location of the General Meeting | Virtual General Meeting: https://www.ms-industrie.de/investor-relations/hauptversammlung/ Within the meaning of the German Stock Corporation Act: MS Industrie AG, Brienner Straße 7, 80333 München, Germany |
| 5. Record Date | 15.06.2022 (00:00 hrs. CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220614] |
| 6. Uniform Resource Locator (URL) | https://www.ms-industrie.de/investor-relations/hauptversammlung/ |

| D. Participation in the General Meeting | |
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| D. Participation in the General Meeting – electronic absentee voting | |
| 1. Method of participation by shareholder | <p>Exercising the right to vote through electronic absentee voting per Internetservice at https://www.ms-industrie.de/investor-relations/hauptversammlung/</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT]</p> |
| 2. Issuer deadline for the notification of participation | <p>29.06.2022, 24:00 hrs. (CEST)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20220629; 22:00 UTC]</p> |
| 3. Issuer deadline for voting | <p>06.07.2022, until the time voting begins</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20220706; until the time voting begins]</p> |
| D. Participation in the General Meeting – company-appointed proxies | |
| 1. Method of participation by shareholder | <p>Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]</p> |
| 2. Issuer deadline for the notification of participation | <p>29.06.2022, 24:00 hrs. (CEST)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20220629; 22:00 UTC]</p> |
| 3. Issuer deadline for voting | <p>Granting authority (with voting instructions) to the proxies nominated by the Company</p> <ul style="list-style-type: none"> • in writing or in text form by postal mail, telefax or email until 05.07.2022, 24:00 hrs. (CEST) <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20220705; 22:00 UTC]</p> <ul style="list-style-type: none"> • electronically via the Internetservice at https://www.ms-industrie.de/investor-relations/hauptversammlung/ by 06.07.2022, until the time voting begins <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20220706; until the time voting begins]</p> |

| D. Participation in the General Meeting – proxy authorisation | |
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| 1. Method of participation by shareholder | Exercising the right to vote through an authorised third party [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY] |
| 2. Issuer deadline for the notification of participation | 29.06.2022, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220629; 22:00 UTC] |
| 3. Issuer deadline for voting | <p>Exercising of voting rights via electronic absentee voting by the proxy via Internetservice at https://www.ms-industrie.de/investor-relations/hauptversammlung/:</p> <ul style="list-style-type: none"> 06.07.2022, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20220706; until the time voting begins] <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company:</p> <ul style="list-style-type: none"> in writing or in text form by postal mail, telefax or email until 05.07.2022, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220705; 22:00 UTC] electronically via the Internetservice at https://www.ms-industrie.de/investor-relations/hauptversammlung/ by 06.07.2022, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20220706; until the time voting begins] |
| E. Agenda | |
| E. Agenda – item 1 | |
| 1. Unique identifier of the agenda item | 1 |
| 2. Title of the agenda item | Presentation of the adopted annual financial statements of MS Industrie AG, the approved consolidated financial statements, the management report and the Group management report and the report of the Supervisory Board, in each case for the financial year 2021, and the explanatory report of the Executive Board on the disclosures pursuant to sections 289a and 315a of the German Commercial Code (Handelsgesetzbuch) |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ms-industrie.de/investor-relations/hauptversammlung/ |
| 4. Vote | |
| 5. Alternative voting options | |

| E. Agenda – item 2 | |
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| 1. Unique identifier of the agenda item | 2 |
| 2. Title of the agenda item | Resolution on the appropriation of net income for the 2021 financial year |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ms-industrie.de/investor-relations/hauptversammlung/ |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| E. Agenda – item 3 | |
| 1. Unique identifier of the agenda item | 3 |
| 2. Title of the agenda item | Resolution on the approval of the actions of the Executive Board for the fiscal year 2021 |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ms-industrie.de/investor-relations/hauptversammlung/ |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| E. Agenda – item 4 | |
| 1. Unique identifier of the agenda item | 4 |
| 2. Title of the agenda item | Resolution on the formal approval of the actions of the Supervisory Board for the fiscal year 2021 |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ms-industrie.de/investor-relations/hauptversammlung/ |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |

| E. Agenda – item 5 | |
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| 1. Unique identifier of the agenda item | 5 |
| 2. Title of the agenda item | Election of the auditor and the group auditor for the fiscal year 2022 |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ms-industrie.de/investor-relations/hauptversammlung/ |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| E. Agenda – item 6 | |
| 1. Unique identifier of the agenda item | 6 |
| 2. Title of the agenda item | Resolution on the approval of the compensation report |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ms-industrie.de/investor-relations/hauptversammlung/ |
| 4. Vote | Advisory vote [format pursuant to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| E. Agenda – item 7 | |
| 1. Unique identifier of the agenda item | 7 |
| 2. Title of the agenda item | Resolution on the authorization to acquire and use treasury shares and to exclude subscription rights (Section 71 (1) no. 8 AktG) |
| 3. Uniform Resource Locator (URL) of the materials | https://www.ms-industrie.de/investor-relations/hauptversammlung/ |
| 4. Vote | Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG] |
| 5. Alternative voting options | Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |

| F. Specification of the deadlines regarding the exercise of other shareholders rights | |
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| F. Shareholder right – supplementary motions | |
| 1. Object of deadline | Submission of requests for additions to the agenda |
| 2. Applicable issuer deadline | 05.06.2022, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220605; 22:00 UTC] |
| F. Shareholder right – counter-motions | |
| 1. Object of deadline | Submission of counter-motions to specific items on the agenda |
| 2. Applicable issuer deadline | 21.06.2022, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220621; 22:00 UTC] |
| F. Shareholder right – proposals for election | |
| 1. Object of deadline | Submission of election proposals for the election of Supervisory Board members or auditors |
| 2. Applicable issuer deadline | 21.06.2022, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220621; 22:00 UTC] |
| F. Shareholder right – submission of questions | |
| 1. Object of deadline | Electronic submission of questions |
| 2. Applicable issuer deadline | 04.07.2022, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220704; 22:00 UTC] |
| F. Shareholder right – filing of objections | |
| 1. Object of deadline | Electronic filing of objections against resolutions of the General Meeting |
| 2. Applicable issuer deadline | on 06.07.2022 from the beginning of the General Meeting until its closing by the chairman of the meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20220706; from the beginning of the General Meeting until its closing by the chairman of the meeting] |