

Munich, August 22, 2023

Corporate News

MS Industrie AG: End of public Delisting Takeover Offer and completion of change in Stock Exchange Segment

The Management Board of MS Industrie AG announces that the public delisting takeover offer of MS ProActive Verwaltungs GmbH of June 22, 2023 ended at midnight on August 9, 2023 and was accepted for a total of **3,216,275 MS shares** (corresponding to **10.72%** of the share capital of MS Industrie AG). According to the subsequent notification of voting rights by MS ProActive Verwaltungs GmbH, its voting rights (including attributions) increased on August 10, 2023 to a total of around 25.90% of the share capital of MS Industrie AG.

After completion of this measure, which is **required by law** for a segment change from the regulated market to the open market, the Frankfurt Stock Exchange has, at the request of MS Industrie AG, with a decision dated August 17, 2023, admitted to revoke the trading of MS shares on the regulated market (General Standard) at the end of today, **August 22, 2023**.

Since the shares of MS Industrie AG have – in parallel – been included in the **m:access** market segment of the **Munich Stock Exchange** since June 1, 2023, the segment change as part of a downgrade has now been completed. Trading in MS shares is and will continue to be guaranteed via the **XETRA** electronic trading system; as well as at almost all other domestic stock exchanges.

Dr. Andreas Aufschnaiter, Member of the Management Board of MS Industrie AG: *„We are pleased about the smooth and successfully completed change of segment and are committed – as already communicated several times – to a sustainable presence on the stock exchange and investor relations work for our growing industrial group. We think that we are now well positioned in what we believe to be a better regulatory environment for medium-sized companies, especially in the interest of our investors.“*

Background:

MS Industrie AG (WKN 585518; ISIN DE0005855183), headquartered in Munich, is the parent company of a focused technology group with the two business areas drive technology (“MS XTEC”, formerly “MS Powertrain”: systems and components for heavy-duty combustion engines and hybrid or electrical drive solutions) and ultrasonic technology (“MS Ultrasonic”: special machines, standard machines and ultrasonic systems and components). Key customer industries include the global commercial vehicle and passenger car industry, followed by the packaging machine industry, the medical and other plastic processing industries as well as the general mechanical and plant engineering industry. The Group presently generates annual sales of over EUR 235 million with over 800 fixed employees at five production sites, two of which are in Germany and one each in the USA, Brazil and China.

Further Information:

MS Industrie AG Tel: 089-20500900
Brienner Strasse 7 Fax: 089-20500999
D-80333 München Mail: info@ms-industrie.ag

Press Contact :

BeckerBeratungsGesellschaft (BBG)
Neustr. 23
55296 Gau-Bischofsheim / Mainz
Klaus-Karl Becker
+49 (0) 172 61 41 955
kkb@b-bg.de

Disclaimer:

The publisher of this document is MS Industrie AG based in Munich. Although the information in this document comes from sources that MS Industrie AG considers reliable, no guarantee can be given for the correctness of the information in this document. This document does not constitute a prospectus and is also not suitable as a basis for evaluating the securities presented in the document. Estimates and opinions contained in this document represent the assessment of MS Industrie AG at the time the document was created and are subject to change at any time without prior notice. MS Industrie AG and/or its affiliated companies may from time to time hold positions in the securities referred to in this document or in options, futures and other derivatives based thereon, may provide other services (including those as advisors) to each company named in this document, provide or have provided and may (to the extent permitted by law) have used the information contained herein or the research on which it is based prior to its publication. Any kind of advisory relationship between MS Industrie AG and the recipient of this document is not established by the provision of this document. Each recipient must conduct its own research and take precautions to check the profitability and reasonableness of an investment decision, taking into account its personal and economic interests. MS Industrie AG is not liable for the consequences of trusting in opinions or statements in this document, nor for the incompleteness of the same. Any citizen of the United States of America who receives this document and wishes to transact in securities referred to herein is required to do so through a US-licensed broker.