

Company overview MS Industrie AG

MS Industrie AG, Munich, is the listed holding company (WKN: 585518, ticker symbol: MSAG) of a focused industrial group with the two core strategic areas **MS Powertrain Technology** and **MS Ultrasonic Technology**. In the financial year 2017, the group realized industrial revenues of EUR 251 million, employing about 1,200 employees on 8 international production sites.

Strategic business areas

ULTRASONIC TECHNOLOGY	POWERTRAIN TECHNOLOGY	POWERTRAIN TECHNOLOGY electro	Gross margin 2017: ~125 million EUR Ultrasonic Technology and Powertrain Technology
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Ultrasonic welding technology for industrial applications (Special- and standard machines, systems and components)

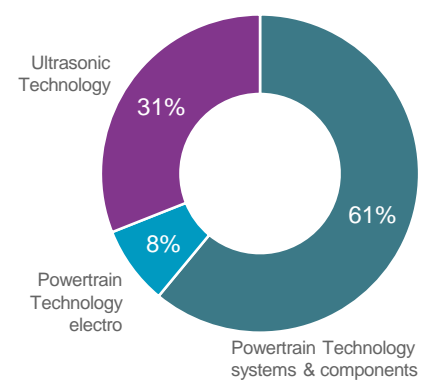
Systems and components for heavy duty combustion engines (valve train, rocker arms, gearbox housings, etc.)

Customer specific electric motors for industry and e-mobility applications

Spaichingen, Germany
Webberville, USA
Shanghai (Jiangyin), China
Belo Horizonte, Brazil

Trossingen, Germany
Zittau, Germany

Grünhain, Germany
Gabrovo, Bulgaria



Portfolio

Main Participations	Share MS
MS Powertrain Technologie GmbH MS PowerTec GmbH MS Technology Inc., US MS Ultraschall Technologie GmbH MS Industrie Verwaltungs GmbH Shanghai MS soniTEC Co., Ltd., CN WTP Ultrasonic Industria e Comercio de Maquinas Ltda., BR	100 % 50 % 45 %
Elektromotorenwerk Grünhain GmbH EMGR EAD, BG	100 % 75 %
b&p engineering mobility GmbH	20 %
PROTOTECH GmbH, AT	20 %
GCI BridgeCapital GmbH GCI Management Consulting GmbH	100 % 20 %
BENO Immobilien GmbH	20 %

Financial figures (consolidated, according to IFRS)

In million EUR	2014	2015	2016	2017
Revenue	218,5	274,4	237,5	250,6
EBITDA	21,2	21,0	18,7	22,0
EBIT	9,9	9,1	6,3	8,9
Earnings after tax ¹⁾ (EAT)	4,2	3,5	4,5	7,0
Earnings per share	0,14	0,12	0,15	0,23
EBIT as % of revenue	4,5%	3,3%	2,7%	3,6%
Balance sheet total ²⁾	138,3	149,6	153,8	152,7
Equity ratio ²⁾	34%	32%	33,7%	37,1%

1) after minority interests / 2) incl. minority interests

Chart development



Shareholder structure (as known, rounded)

- 20% MS ProActive
- 10% Management
- 10% Universal-Investment (thereof: Kreissparkasse Biberach >5%)
- 3% Allianz Global Investors Europe
- 57% Free float

Key data of the share

- WKN / ISIN: 585518 / DE005855183
- Trading segment: General Standard, Quotation in XETRA, Frankfurt
- Share capital: 30.000.000 shares
- Managing board: Dr. Andreas Aufschneider, Armin Distel
- Supervisory board: Karl-Heinz Dommies (Chairman), Walter Biland, Benjamin Mayer
- Designated sponsor: Oddo Seydler Bank AG, Hauck & Aufhäuser Privatbankiers AG
- Auditor: Deloitte GmbH Wirtschaftsprüfungsgesellschaft, Rosenheimer Platz 4, 81669 München

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