

Company overview MS Industrie AG

MS Industrie AG, Munich, is the listed holding company (WKN: 585518, ticker symbol: MSAG) of a focused industrial group with the two core strategic areas MS Powertrain Technology and MS Ultrasonic Technology. In the financial year 2018, the group realized industrial revenues of EUR 164 million. Currently, the group employs about 680 employees on 5 international production sites.

Strategic business areas

POWERTRAIN TECHNOLOGY

TIER-1 Supplier of systems and components for heavy duty combustion engines (valve train, rocker arms, gearbox housings, etc.) especially for trucks / utility vehicles, parts for hybrid- and e-motors.

Location: Trossingen (DE)

ULTRASONIC TECHNOLOGY

Development, production and sale of ultrasonic welding technology for industrial applications, special- and standard machines, systems for packaging materials and nonwoves, components.

Locations: Spaichingen and Ettlingen (from Q4-21) (DE), Webberville (US), Jiangyin/Shanghai (CN), Belo Horizonte (BR); TechCenter: Düren (DE), Fonte (IT), Pilsen (CZ), Piaseczno (PL)



Revenue



Gross margin



Financial figures (consolidated, IFRS)

in million EUR	2018	2019	2020
Revenue	282,8	226,4	164,0 *)
EBITDA	22,8	32,7	4,2
EBIT	10,8	18,5	-9,2
Earnings after tax (EAT)	7,2	16,7	-7,5
Earnings per share	0,24	0,56	-0,25
EBIT as % of revenue	3,8%	8,24%	-5,6%
Balance sheet total	171,1	207,0	171,5
Equity ratio	38,2%	37,1%	40,0%

*) FY 2020: still including EUR 19 Mio. revenue of Elektromotorenwerk Grünhain GmbH (EMGR)

Revenue perspective

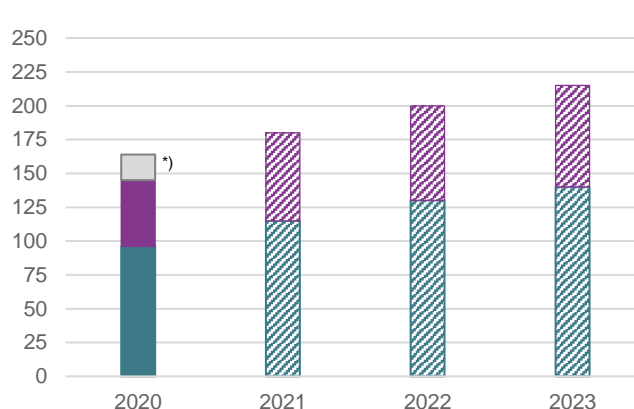


Chart development



Key data of the share

WKN / ISIN	585518 / DE0005855183
Trading segment:	General Standard, XETRA, Frankfurt
Share capital:	30.000.000 shares
Managing board:	Dr. Andreas Aufschneider, Armin Distel
Supervisory board:	Karl-Heinz Dommes (Chairman) Reto A. Garzetti, Silke Bader
Designated Sponsor:	Oddo Seydler Bank AG Hauck & Aufhäuser Privatbankiers AG
Auditor:	Ebner Stolz Wirtschaftsprüfer Steuerberater Rechtsanwälte Partnerschaft mbB

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Shareholder structure (as known, rounded)

- 20% MS ProActive
- 10% Management
- 5% BayernInvest KVG mbH (for Kreissparkasse Biberach)
- 3% Universal Investment
- 3% LRI Invest
- 59% Free float