

## Company overview MS Industrie AG

MS Industrie AG, Munich, is the listed holding company (WKN: 585518, ticker symbol: MSAG) of a focused industrial group with the two core strategic areas “MS Powertrain Technology” and “MS Ultrasonic Technology”. In the financial year 2022, the group will prospectively realize industrial revenues of around EUR 200 million. Currently, the group employs about 800 employees on 5 international production sites.

## Strategic business areas

### POWERTRAIN TECHNOLOGY

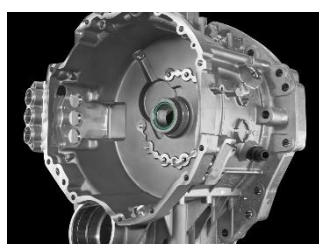
TIER-1 Supplier of systems and components for heavy duty combustion engines (valve train, rocker arms, gearbox housings, etc.) especially for trucks / utility vehicles, parts for hybrid- and e-motors.

Location: Trossingen (DE)

### ULTRASONIC TECHNOLOGY

Development, production and sale of ultrasonic welding technology for industrial applications, special- and standard machines, systems for packaging materials and nonwoves, components.

Locations: Spaichingen and Ettlingen (DE), Howell / Michigan (US), Jiangyin / Shanghai (CN), Belo Horizonte (BR); TechCenter: Düren (DE), Fonte (IT), Pilsen (CZ), Piaseczno (PL)



Revenue



Gross margin

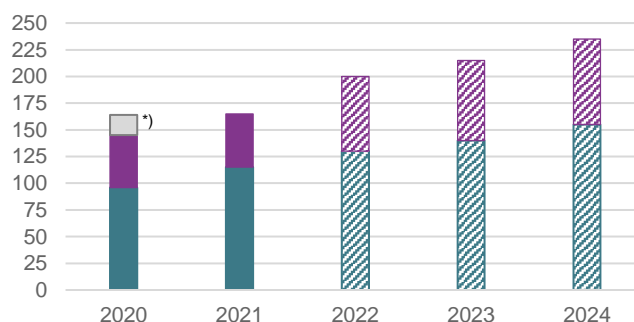


## Financial figures (consolidated, IFRS)

In Mio. EUR	2019	2020	2021
Revenue	226,4	164,0	165,0 *)
EBITDA	32,7	4,2	9,1
EBIT	18,5	-9,2	-4,4
Earnings after tax (EAT)	16,7	-7,5	-4,0
Earnings per share	0,56	-0,25	-0,13
EBIT as % of revenue	8,24%	-5,6%	-2,6%
Balance sheet total	207,0	171,5	183,9
Equity ratio	37,1%	40%	37,0%

\*) FY 2020: still including EUR 19 Mio. revenue of Elektromotorenwerk Grünhain GmbH (EMGR)

## Revenue perspective



## Stock price development



## Key data of the share

WKN / ISIN	585518 / DE0005855183
Trading segment:	General Standard, XETRA, Frankfurt
Share capital:	30.000.000 shares
Managing board:	Dr. Andreas Aufschnaiter, Armin Distel
Supervisory board:	Karl-Heinz Dommes (Chairman) Reto A. Garzetti, Silke Bader
Designated Sponsor:	ODDO BHF Corporates & Markets AG
Auditor:	Ebner Stolz Wirtschaftsprüfer Steuerberater Rechtsanwälte Partnerschaft mbB

## Contact

Phone: +49 (0) 89 20 500-900  
 Homepage: www.ms-industrie.ag  
 E-Mail: info@ms-industrie.ag  
 Postal: Brienner Straße 7  
 80333 München

## Shareholder structure (as known, rounded)

15%	MS ProActive
10%	Management
7%	Marco Garzetti
5%	Reto A. Garzetti
5%	BayernInvest KVG (for Kreissparkasse Biberach)
3%	Universal Investment
3%	LRI Invest
52%	Free float