

**Company overview MS Industrie AG**

MS Industrie AG, Munich, is the listed holding company (WKN: 585518, ticker symbol: MSAG) of a focused industrial group with the two core strategic areas “MS Powertrain Technology” and “MS Ultrasonic Technology”. In the financial year 2023, the group will prospectively realize industrial revenues of around EUR 235 million. Currently, the group employs about 930 employees on 5 international production sites.

**Strategic business areas**

**POWERTRAIN TECHNOLOGY**

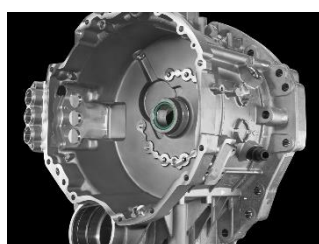
TIER-1 Supplier of systems and components for heavy duty combustion engines (valve train, rocker arms, gearbox housings, etc.) especially for trucks / utility vehicles, parts for hybrid- and e-motors.

Location: Trossingen (DE), Charlotte / North Carolina (US)

**ULTRASONIC TECHNOLOGY**

Development, production and sale of ultrasonic welding technology for industrial applications, special- and standard machines, systems for packaging materials and nonwoves, components.

Locations: Spaichingen and Ettlingen (DE), Howell / Michigan (US), Jiangyin / Shanghai (CN), Belo Horizonte (BR); TechCenter: Düren (DE), Fonte (IT), Pilsen (CZ)



Revenue



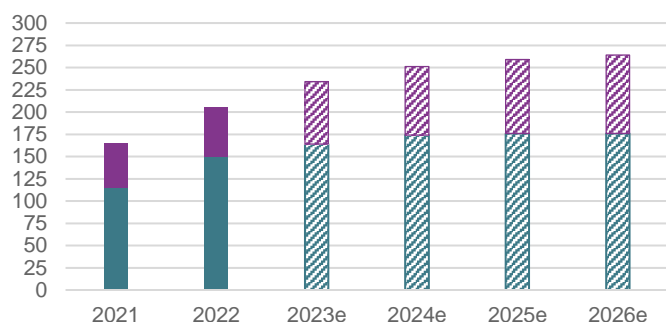
Gross margin



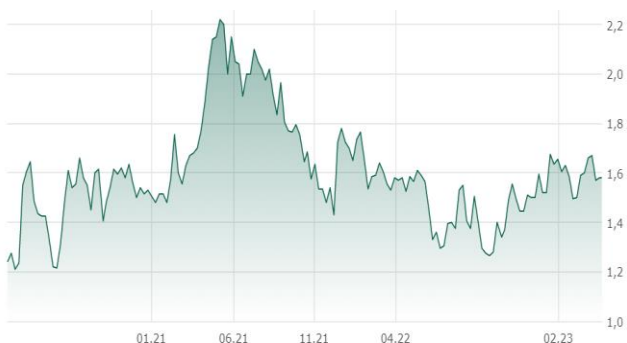
**Financial figures (consolidated, IFRS)**

In Mio. EUR	2020	2021	2022
Revenue	164,0	165,0	<b>206,2</b>
EBITDA	4,2	9,1	<b>15,1</b>
EBIT	-9,2	-4,4	<b>2,7</b>
Earnings after tax (EAT)	-7,5	-4,0	<b>1,2</b>
Earnings per share	-0,25	-0,13	<b>0,04</b>
EBIT as % of revenue	-5,6%	-2,6%	<b>1,3%</b>
Balance sheet total	171,5	183,9	<b>210,5</b>
Equity ratio	40%	37,0%	<b>34,1%</b>

**Revenue perspective**



**Stock price development**



**Key data of the share**

WKN / ISIN	585518 / DE0005855183
Trading segment:	General Standard, XETRA, Frankfurt
Share capital:	30.000.000 shares
Managing board:	Dr. Andreas Aufschnaiter, Armin Distel
Supervisory board:	Karl-Heinz Dommes (Chairman) Reto A. Garzetti, Silke Bader
Designated Sponsor:	ODDO BHF Corporates & Markets AG, mwb fairtrade Wertpapierhandelsbank AG
Auditor:	Ebner Stolz Wirtschaftsprüfer Steuerberater Rechtsanwälte Partnerschaft mbB

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**Shareholder structure (as known, rounded)**

- 15% MS ProActive
- 10% Management
- 8% Marco Garzetti
- 5% Reto A. Garzetti
- 5% BayernInvest KVG (for Kreissparkasse Biberach)
- 3% Universal Investment
- 3% LRI Invest
- 51% Free float