

Company overview MS Industrie AG

MS Industrie AG, Munich, is the listed holding company (WKN: 585518, ticker symbol: MSAG) of a focused industrial group with the two core strategic areas “MS XTEC” (high precision machining) and “MS Ultrasonic” (machine building). In the financial year 2023, the group has realized industrial revenues of around EUR 250 million. Currently, the group employs more than 800 fixed employees on 5 international production sites.

Strategic business areas

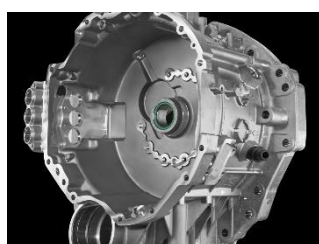
| MS XTEC | MS ULTRASONIC TECHNOLOGY |
|---------|--------------------------|
|---------|--------------------------|

TIER-1 Supplier of systems and components for heavy duty combustion engines (valve train, rocker arms, gearbox housings, etc.) especially for trucks / utility vehicles, parts for hybrid- and e-motors.

Location: Trossingen (DE), Charlotte / North Carolina (US)

Development, production and sale of ultrasonic welding technology for industrial applications, special- and standard machines, systems for packaging materials and nonwoves, components.

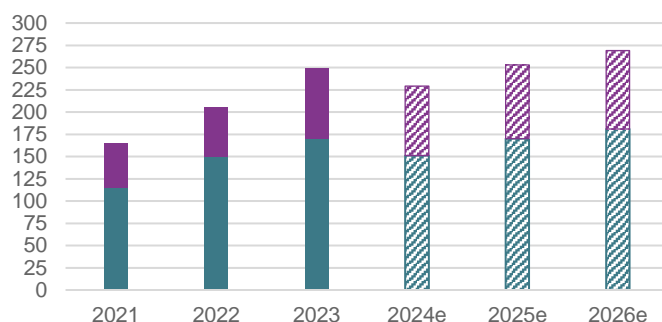
Locations: Spaichingen and Ettlingen (DE), Howell / Michigan (US), Jiangyin / Shanghai (CN), Belo Horizonte (BR); TechCenter: Fonte (IT), Pilsen (CZ)



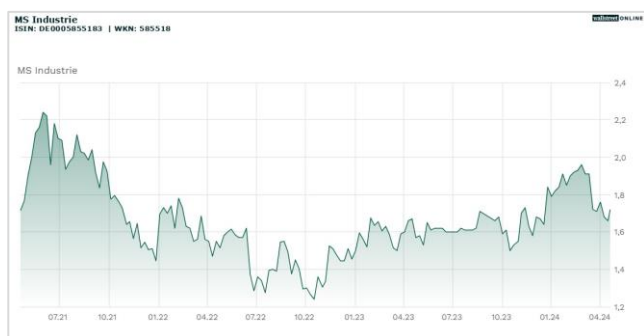
Financial figures (consolidated, IFRS)

| EUR million | 2021 | 2022 | 2023 |
|--------------------------|-------|-------|--------------|
| Revenue | 165,0 | 206,2 | 246,7 |
| EBITDA | 9,1 | 15,1 | 21,8 |
| EBIT | -4,4 | 2,7 | 9,4 |
| Earnings after tax (EAT) | -4,0 | 1,2 | 4,4 |
| Earnings per share | -0,13 | 0,04 | 0,15 |
| EBIT as % of revenue | -2,6% | 1,3% | 3,8% |
| Balance sheet total | 183,9 | 210,5 | 202,4 |
| Equity ratio | 37,0% | 34,1% | 37,0% |

Revenue perspective (EUR million)



Stock price development



Key data of the share

| | |
|---------------------|---|
| WKN / ISIN | 585518 / DE0005855183 |
| Trading segment: | Open Market Munich (m:access), XETRA |
| Share capital: | 30.000.000 shares |
| Managing board: | Dr. Andreas Aufschnaiter, Armin Distel |
| Supervisory board: | Karl-Heinz Dommies (Chairman) Reto A. Garzetti, Silke Bader |
| Designated Sponsor: | ODDO BHF Corporates & Markets AG, mwb fairtrade Wertpapierhandelsbank AG |
| Auditor: | RSM Ebner Stolz GmbH & Co. KG, Wirtschaftsprüfer Steuerberater Rechtsanwälte |

Contact

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Shareholder structure (as known after 22.08.2023)

- 15% MS ProActive
- 10% Management
- 15% Reto A. Garzetti
- 5% Kreissparkasse Biberach
- 3% Marco Garzetti
- 3% Universal Investment
- 3% LRI Invest
- 46% Free float