

Company overview MS Industrie AG

MS Industrie AG, Munich, is the listed holding company (WKN: 585518, ticker symbol: MSAG) of a focused industrial group with the two core strategic areas (i) high precision machining (“MS XTEC” with a 100% share) and (ii) machine building (“MS Ultrasonic” with a 49% share). In the financial year 2023, the group has realized industrial revenues of around EUR 250 million. Currently, the group employs more than 800 fixed employees on 5 international production sites.

Strategic business areas

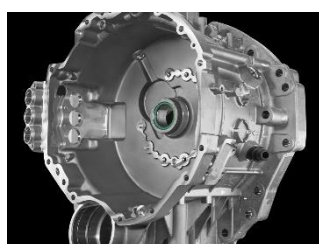
MS XTEC	MS ULTRASONIC TECHNOLOGY
---------	--------------------------

TIER-1 Supplier of systems and components for heavy duty combustion engines (valve train, rocker arms, gearbox housings, etc.) especially for trucks / utility vehicles, parts for hybrid- and e-motors.

Location: Trossingen (DE), Charlotte / North Carolina (US)

Development, production and sale of ultrasonic welding technology for industrial applications, special- and standard machines, systems for packaging materials and nonwoves, components.

Locations: Spaichingen and Ettlingen (DE), Howell / Michigan (US), Jiangyin / Shanghai (CN), Belo Horizonte (BR); TechCenter: Fonte (IT), Pilsen (CZ)



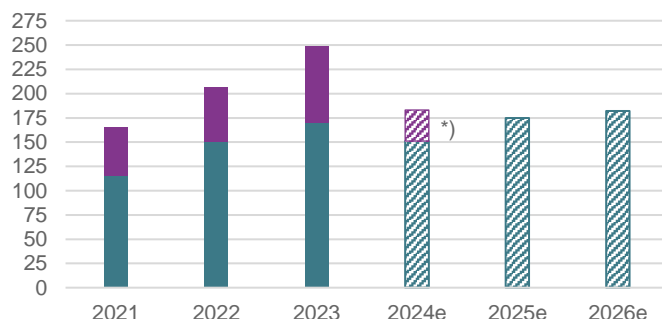
Equity shares

100% MS Industrie AG	49% MS Industrie AG – 51% Schunk Sonosystems GmbH
----------------------	---

Financial figures (consolidated, IFRS)

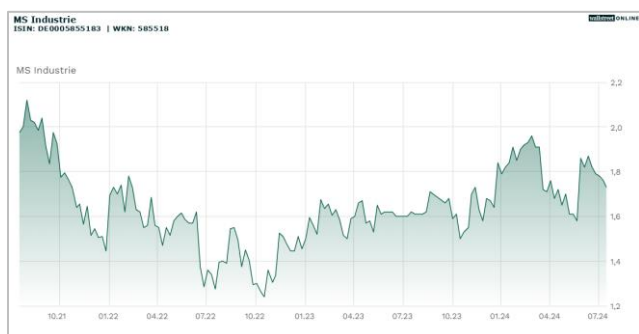
EUR million	2021	2022	2023
Revenue	165,0	206,2	246,7
EBITDA	9,1	15,1	21,8
EBIT	-4,4	2,7	9,4
Earnings after tax (EAT)	-4,0	1,2	4,4
Earnings per share	-0,13	0,04	0,15
EBIT as % of revenue	-2,6%	1,3%	3,8%
Balance sheet total	183,9	210,5	202,4
Equity ratio	37,0%	34,1%	37,0%

Revenue perspective (EUR million)



*) from mid 2024 without MS Ultrasonic due to „at-equity“ consolidation

Stock price development



Key data of the share

WKN / ISIN	585518 / DE0005855183
Trading segment:	Open Market Munich (m:access), XETRA
Share capital:	30.000.000 shares
Managing board:	Dr. Andreas Aufschnaiter, Armin Distel
Supervisory board:	Karl-Heinz Dommes (Chairman) Reto A. Garzetti, Silke Bader
Designated Sponsor:	ODDO BHF Corporates & Markets AG, mwb fairtrade Wertpapierhandelsbank AG
Auditor:	RSM Ebner Stolz GmbH & Co. KG, Wirtschaftsprüfer Steuerberater Rechtsanwälte

Contact

Phone: +49 (0) 89 20 500-900
 Homepage: www.ms-industrie.ag
 E-Mail: info@ms-industrie.ag
 Postal: Brienner Straße 7
 80333 München

Shareholder structure (as known)

- 15% MS ProActive
- 10% Management
- 15% Reto A. Garzetti
- 5% Kreissparkasse Biberach
- 3% Marco Garzetti
- 52% Free float