



FACTSHEET MAY 2025

Company overview MS Industrie AG

MS Industrie AG, Munich, is the listed holding company (WKN: 585518, ticker symbol: MSAG) of a focused industrial group with the two businesses (i) highly automated metalworking and assembly (“MS XTEC” with a 100% share) and (ii) machine building (“MS Ultrasonic” with a 49% share). The group generated a sales volume of around EUR 170 million in the transition year 2024 and expects a sales volume of over EUR 150 million from 2025 with around 400 employees and two production sites.

Strategic business areas

MS XTEC

TIER-1 Supplier of systems and components for heavy duty combustion engines (valve train, rocker arms, gearbox housings, etc.) especially for the global commercial vehicle industry, the construction machinery industry and other heavy-duty applications through to stationary power generation.

Locations: Trossingen (DE), Charlotte / North Carolina (US)



MS ULTRASONIC TECHNOLOGY

Development, production and sale of ultrasonic welding technology for industrial applications, special- and standard machines, systems for packaging materials and nonwoves, components.

Locations: Spaichingen and Ettlingen (DE), Howell / Michigan (US), Jiangyin / Shanghai (CN), Belo Horizonte (BR); TechCenter: Fonte (IT), Pilsen (CZ)



Equity shares

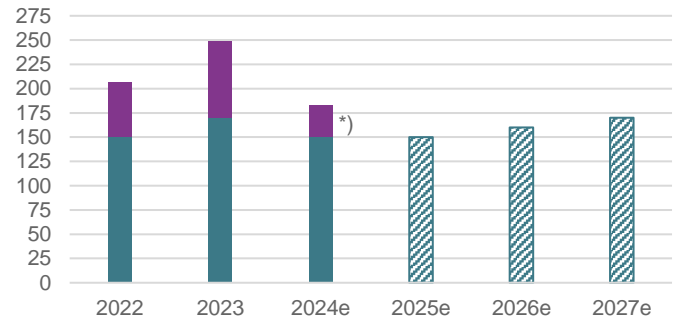
100% MS Industrie AG

49% MS Industrie AG – 51% Schunk Sonosystems GmbH

Financial figures (consolidated)

EUR million	IFRS 2022	HGB 2023	HGB 2024
Revenue	206,2	249,9	171,2
EBITDA	15,1	18,0	7,5
EBIT	2,7	8,5	-1,4
Earnings after tax (EAT)	1,2	4,6	-3,9
Earnings per share	0,04	0,15	-0,13
EBIT as % of revenue	1,3%	3,4%	-0,8%
Balance sheet total	210,5	184,5	137,6
Equity ratio	34,1%	35,1%	44,0%

Revenue perspective (EUR million)



*) from mid 2024 without MS Ultrasonic due to „at-equity“ consolidation

Stock price development



Key data of the share

WKN / ISIN	585518 / DE0005855183
Trading segment:	Open Market Munich (m:access), XETRA
Share capital:	30.000.000 shares
Managing board:	Dr. Andreas Aufschneider, Armin Distel
Supervisory board:	Karl-Heinz Dommies (Chairman) Reto A. Garzetti, Silke Bader
Designated Sponsor:	mwb fairtrade Wertpapierhandelsbank AG
Auditor:	RSM Ebner Stolz GmbH & Co. KG, Wirtschaftsprüfer Steuerberater Rechtsanwälte

Contact

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Shareholder structure (as known)

15% MS ProActive
 10% Management
 17% Reto A. Garzetti
 5% Kreissparkasse Biberach
 53% Free float